

City of Morganton

North Carolina

Community Development Block Grant Entitlement Program



Consolidated Plan

FY 2015-2019

Action Plan 2015

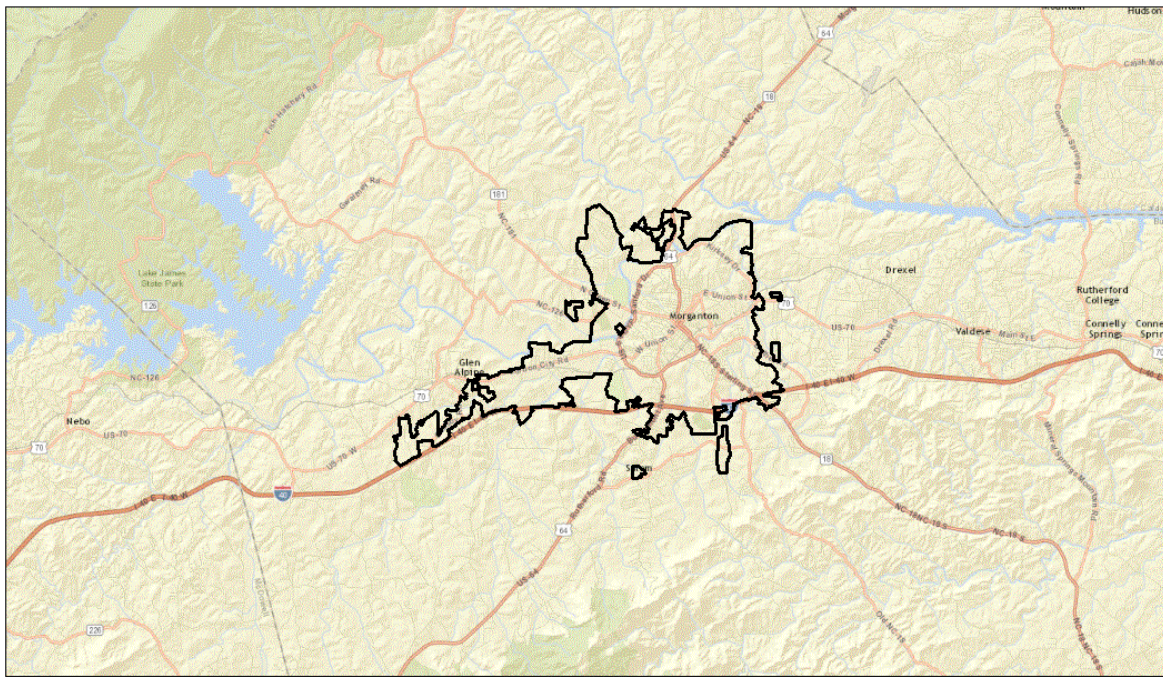
Executive Summary

ES-05 Executive Summary - 91.200(c), 91.220(b)

1. Introduction

City of Morganton has prepared this Consolidated Plan and action plan as required to receive CDBG funds as an entitlement city. The purpose of the Consolidated Plan is to lay out housing affordability and, community and economic development strategies that address the needs of low and moderate-income residents of Morganton. The Consolidated Plan serves as a guide to be used in decision making for investors, non-profit organizations, community organizations, elected officials and concerned citizens. The Consolidated Plan, required by the Department of Housing and Urban Development, is designed to promote and coordinate citizen participation in the development of local priority needs and objectives.

City of Morganton - Location Map



March 17, 2015
Override 1

1:185,747
0 1.5 3 6 mi
0 2.5 5 10 km
Sources: Esri, HERE, DeLorme, USGS, Intermap, Increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand), TomTom, Mapbox, and OpenStreetMap contributors, and the GIS User Community

City of Morganton - Location Map

2. Summary of the objectives and outcomes identified in the Plan

Summary of the Five Year Strategies

The City of Morganton has established the following significant elements for achieving its strategic purpose and objectives through this Consolidated Plan. The Consolidated Plan is in two parts. The first is a five-year plan, which outlines the City's housing, homeless, and community development needs and the goals, objectives and strategies that will be pursued between 2015 and 2019 to address these needs. The City has established the following significant elements for achieving its strategic purpose and objectives through this Plan.

*Broughton Hospital Reuse Project- This project will seek to adapt and reuse over 1.2 million square feet of facilities (includes 150 acres). It is a joint study/project between the state and city. Economic Development will be the main goal.

* Old Wal-mart Shopping Center Reuse Project- Adapt and reuse of vacant retail shopping center. Economic Development is the main goal.

* South Sterling Street Hospitality Corridor Improvements Project. This Economic Development Project will create jobs for low and moderate income persons.

* Elimination of slum and blighted housing units and vacant buildings in the city through the acquisition, demolition and clearance of abandoned and/or condemned structures.

* Increase economic and job opportunities for low and moderate-income persons through and designated redevelopment areas.

*Implementing of Mission 2030 which is an Economic and Land Development Plan that examines the needs of the community relating to business and industry and economic growth.

* Stimulating homeownership opportunities for low and moderate income homebuyers by providing down payment assistance and first time homeownership counseling through the HOME Unifour Consortium Program

*Continue supporting programs offered by non-profits that benefit low and moderate-income people and meet the requirements of the CDBG Program.

*Initiate efforts on a regional basis to further study and address homelessness. Assist non-profits with obtaining funding for addressing the needs of homeless persons.

* Continue efforts to reduce and eliminate lead-based paint hazards through education and testing, utilizing services of the Burke County Health Department.

*Continuation of efforts to further Fair Housing and minimize relocation or displacement in all programs.

*Implement public infrastructure projects within qualifying low and moderate income areas such as sidewalk, streets, water ,sewer and storm drainage system improvements.

3. Evaluation of past performance

The City will address some of the same issues in this Plan that has been addresses in the previous Consolidated Plan. The Outcome of the activities was very positive, successful and also met many needs of the low-moderate income population of Morganton. The importance of addressing these needs of the community are still very important to the City. The City's Small Business Loan Program created jobs for low and moderate income people and increased economic opportunity for many residents of Morganton. The City addressed the needs of low-moderate income persons' needs through public service activities by providing improved availability and accessibility to food, shelter and health care. The clearance of dilapidated buildings in spot slum and blight areas help create a more suitable living environment for all residents of Morganton. Installation of sidewalks in low-moderate income area improves access to jobs, shopping and recreation.

4. Summary of citizen participation process and consultation process

Copies of the Consolidated Plan will be made available at libraries, government offices and public housing authority offices within the City. Copies of the plan and the summary will be available upon request to citizens and groups upon request. A period of 30 days will be provided to receive comments from citizens on the Consolidated Plan. The City of Morganton will consider any comments or views in writing, or orally, received at the public hearing in preparing the Consolidated Plan and such comments will be attached to the final Consolidated Plan. Timely access will be provided to citizens, public agencies and other interested parties to information relating to the Consolidated Plan.

The City of Morganton will provide a translator for non-English speaking residents in the case of public hearings when the City is notified that any non-English speaking resident will attend the public hearing. An interpreter will be provided for hearing-impaired residents.

The City will perform an annual audit to examine the use of CDBG funds. This audit report will be available for public inspection.

5. Summary of public comments

There were no public comments made at the public hearings.

6. Summary of comments or views not accepted and the reasons for not accepting them

There were no comments or views not accepted.

7. Summary

Significant efforts were made to obtain public input through public meetings, meetings with nonprofit organizations, and individual conversations. The public input process was used to identify priority needs to be addressed with CDBG funds. All of the objectives and goals contained in the plan address a specific priority identified by the public. The City of Morganton will continue to obtain public input annual to ensure the plan is up to date and activities undertaken with grant funds address current community needs.

The Process

PR-05 Lead & Responsible Agencies - 91.200(b)

1. Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
CDBG Administrator		Lisa Helton

Table 1– Responsible Agencies

Narrative

The City of Morganton contracts with the Western Piedmont Council of Governments to administer the CDBG Entitlement Program. Lisa Helton has been working with the City of Morganton for over 20 years and is very knowledgeable about the CDBG Program and the city. The City of Morganton is part of the Unifour Consortium, which includes, the City of Lenoir (Lead), City of Hickory and City of Morganton.

Consolidated Plan Public Contact Information

The City of Morganton's designated WPCOG staff is responsible for the Consolidated Plan process and collaborates with the Unifour Consortium in the development of this Plan.

Inquires related to this Consolidated Plan can be made to:

City of Morganton- PO Box 3448, Morganton, NC 28680

Lisa Helton - Program Administrator

PR-10 Consultation - 91.100, 91.200(b), 91.215(l)

1. Introduction

The City of Morganton's Consolidated Plan was developed and coordinated by the City of Morganton Community Development staff. Interdepartmental cooperation was critical in developing the Consolidated Plan as well as assistance from other public agencies, community groups, non-profit organizations, and other interested groups who work with or provide services to low and moderate income families. A good faith effort was made to meet with the various social service agencies that serve children, older adults, persons with disabilities and low-income families. Individual meetings with organization directors and employees were held throughout the community. Priorities were established based on citizen input, community needs and the goals and objectives of the City of Morganton as established by the City Council and staff. The City of Morganton contracts with the Western Piedmont Council of Governments to provide technical assistance in the preparation of the Consolidated Plan and its subsequent implementation.

The area covered by this plan includes the Morganton City Limits.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(l)).

The City of Morganton's Development and Design Department participated in an outreach effort to maximize the input from a large cross-section of stakeholders. This outreach effort included public meetings and hearings, stakeholder meetings, in-person interviews and telephone interviews along with a questionnaire mailed out to a large number of stakeholders for further input in the process of developing the plan. The department implements a range of affordable housing and community development activities, including administration of the CDBG program; preparation of the CP; the Consolidated Annual Performance Evaluation Report (CAPER), and the Annual Plan; technical assistance for and collaboration with non-profits and for-profit housing developers and social service agencies; and rehabilitation and other affordable housing projects.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness

The Burke Homeless Continuum of Care meets monthly at the Foothills Higher Education Center in Morganton. The City's Community Development Administrator attends these meetings. This group serves the homeless in Morganton and the greater Burke County area and provides programs and

funding to help meet their needs. In the past, the City has funded homeless serving activities at the Meeting Place, Options, House of Refuge and the Outreach Center with CDBG funds.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop funding, policies and procedures for the administration of HMIS

The Burke Homeless Continuum of Care participates in the North Carolina Balance of State Continuum of Care, which applies for ESG funds for non entitlement communities throughout the state. Partners Behavioral Health Management received funding in the recent year. This organization is located in Morganton. This application was made through the CoC, which makes recommendations on which organizations to support.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities

Table 2– Agencies, groups, organizations who participated

1	Agency/Group/Organization	MORGANTON
	Agency/Group/Organization Type	Service-Fair Housing Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Lead-based Paint Strategy Public Housing Needs Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs Economic Development Market Analysis Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Staff from the city was consulted in person about issues involving zoning issues and economic and market analysis provided by the Development and Design department who deal with these issues on a daily bases.
2	Agency/Group/Organization	Western Piedmont Council of Governments
	Agency/Group/Organization Type	Regional organization
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Lead-based Paint Strategy Public Housing Needs Non-Homeless Special Needs Economic Development Market Analysis Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Staff at the WPCOG was consulted by phone calls and in person on Workforce Development, Planning, Market Analysis, and Economic Climate of the region.
3	Agency/Group/Organization	Foothills Service Project
	Agency/Group/Organization Type	Services - Housing Services-Elderly Persons Services-Persons with Disabilities

	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Questionnaire- Information received concerning housing needs.
4	Agency/Group/Organization	GOOD SAMARITAN CLINIC
	Agency/Group/Organization Type	Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Health Services - Victims Health Agency Child Welfare Agency
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Good Samaritan Clinic is located in the City of Morganton and provides Health Care Services for low and moderate income person in Morganton. They were consulted through a Questionnaire.

5	Agency/Group/Organization	Burke County United Way
	Agency/Group/Organization Type	Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Health Services-Education Services-Employment
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs Economic Development Market Analysis Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire and phone. Gave detailed information concerning a new of needs of low and moderate income person in the community.
6	Agency/Group/Organization	Morganton Housing Authority
	Agency/Group/Organization Type	PHA
	What section of the Plan was addressed by Consultation?	Public Housing Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire, email, phone calls and in person meeting. Housing needs of low income
7	Agency/Group/Organization	Burke County Habitat for Humanity
	Agency/Group/Organization Type	Housing Services-Elderly Persons
	What section of the Plan was addressed by Consultation?	Housing Need Assessment

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through email, questionnaire, in person interview. Information outcome concerning housing needs of low and moderate income person of Morganton.
8	Agency/Group/Organization	ALFA
	Agency/Group/Organization Type	Services-Persons with HIV/AIDS Services-Health Services-Education Services-Employment Services - Victims
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire. Information provided concerning persons with HIV/AIDS, housing, medical care and economic development.
9	Agency/Group/Organization	THE OUTREACH CENTER
	Agency/Group/Organization Type	Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Education Services-Employment
	What section of the Plan was addressed by Consultation?	Homeless Needs - Families with children Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Information received through questionnaire and phone interview. Discussed issues effecting low/mod income persons and families.

10	Agency/Group/Organization	BURKE UNITED CHRISTIAN MINISTRIES
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Education Services - Victims
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire. Discussed needs of low/moderate income persons of Morganton area.
11	Agency/Group/Organization	HOUSE OF REFUGE MINISTRIES
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Education Services-Employment Services - Victims

	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire, discussed issues concerning Homeless persons in Morganton.
12	Agency/Group/Organization	OPTIONS BATTERED WOMEN'S SHELTER
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Victims of Domestic Violence Services-homeless Services-Health Services-Education Services-Employment Service-Fair Housing Services - Victims
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Homeless Needs - Families with children Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire and phone interview. Discussed housing and other needs of battered women and children in Morganton.

13	Agency/Group/Organization	SALVATION ARMY HICKORY
	Agency/Group/Organization Type	Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Health Services-Education Service-Fair Housing Services - Victims
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire concerning housing and other needs of low/mod income persons of Morganton.
14	Agency/Group/Organization	THE MEETING PLACE ONE, HOMELESS SHELTER
	Agency/Group/Organization Type	Housing Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Education Services-Employment Services - Victims
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Anti-poverty Strategy

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire concerning needs of homeless in Morganton.
15	Agency/Group/Organization	BLUE RIDGE COMMUNITY ACTION
	Agency/Group/Organization Type	Services - Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Market Analysis
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire concerning housing issues of low/mod income persons of Morganton.
16	Agency/Group/Organization	Morganton/Burke Senior Center
	Agency/Group/Organization Type	Services-Elderly Persons Services-Health Services-Education Services-Employment Service-Fair Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Market Analysis Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire concerning the needs of elderly persons of Morganton.
17	Agency/Group/Organization	BURKE COUNTY
	Agency/Group/Organization Type	Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Lead-based Paint Strategy Economic Development Market Analysis Anti-poverty Strategy

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted through questionnaire concerning housing issues, and community development needs of low/mod income persons of County/City.
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Identify any Agency Types not consulted and provide rationale for not consulting

N/A

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Burke Regional Committee of the Balance of CoC	The City of Morganton's Strategic Plan encourages the goals of the Burke Regional Committee of CoC by providing funds through the grants to non-profit program to meet the needs of homeless people of Morganton.

Table 3– Other local / regional / federal planning efforts

Describe cooperation and coordination with other public entities, including the State and any adjacent units of general local government, in the implementation of the Consolidated Plan (91.215(l))

The City of Morganton will continue to work with area service providers and agencies to remain aware of existing programs and make referrals as needed to individuals and families. The WPCOG staff assigned to the City of Morganton will continue to be involved with various housing, aging, social service and non-profit agencies in order to stay abreast of other activities and expenditures.

Narrative

PR-15 Citizen Participation - 91.401, 91.105, 91.200(c)

- 1. Summary of citizen participation process/Efforts made to broaden citizen participation
Summarize citizen participation process and how it impacted goal-setting**

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
1	Public Hearing	<p>Minorities</p> <p>Non-English Speaking - Specify other language: Spanish</p> <p>Persons with disabilities</p> <p>Non-targeted/broad community</p> <p>Residents of Public and Assisted Housing</p>	Date of Public Hearing 2-2-15. City Council Meeting	No comments received	N/A	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
2	Newspaper Ad	<p>Minorities</p> <p>Non-English Speaking - Specify other language: Spanish</p> <p>Persons with disabilities</p> <p>Non-targeted/broad community</p> <p>Residents of Public and Assisted Housing</p>	Date of published ad 2-27-15	No comments received	N/A	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
3	Public Hearing	<p>Minorities</p> <p>Non-English Speaking - Specify other language: Spanish</p> <p>Persons with disabilities</p> <p>Non-targeted/broad community</p> <p>Residents of Public and Assisted Housing</p>	Date of 2nd public hearing 4-6-15/ City Council Meeting	No comments received	N/A	

Table 4– Citizen Participation Outreach

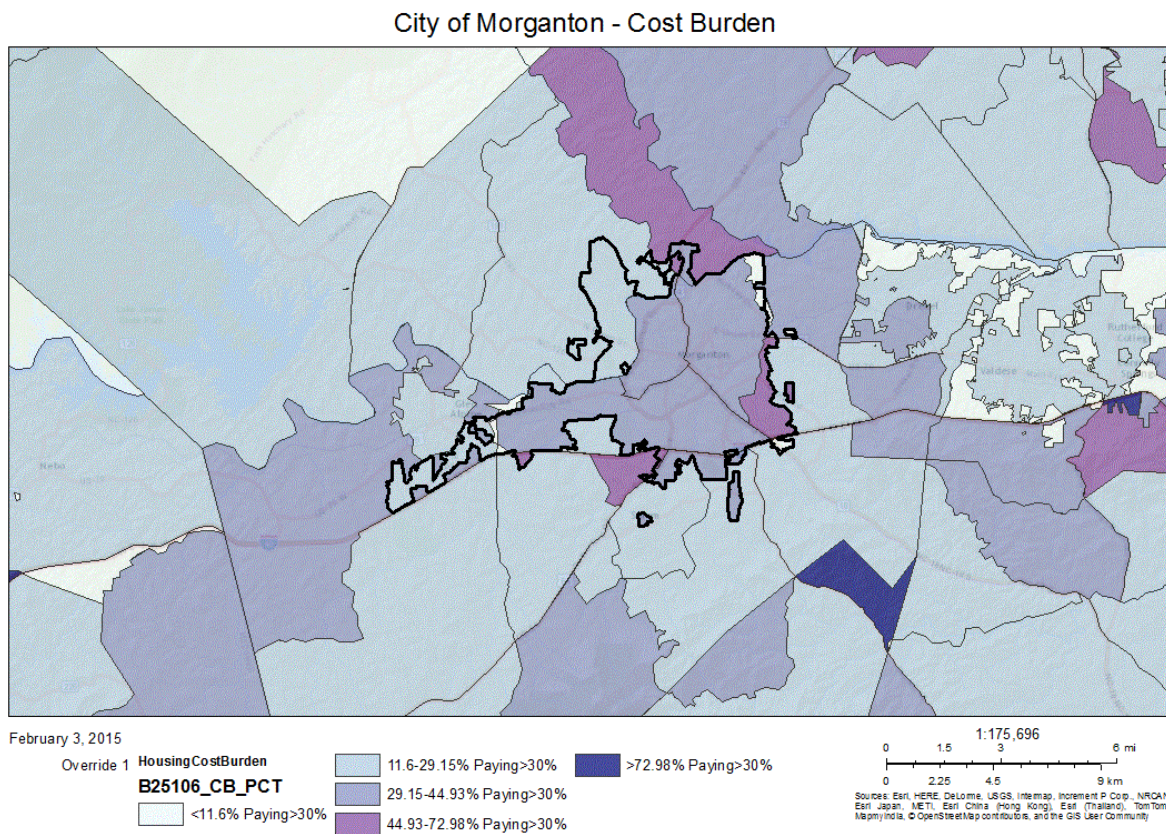
Needs Assessment

NA-05 Overview

Needs Assessment Overview

Along with the City of Hickory, the City of Morganton is a member of the Unifour Home Consortium, of which the City of Lenoir is the lead grantee. Consequently, the Needs Assessment section of the Consolidated Plan only covers Morganton's portion of the Plan. The Needs Assessment sections specific to the City of Morganton re this overview, NA-40 Homeless Needs, and NA-50 Non-Housing Community Development Needs.

The following overview of housing needs based on housing cost burden was created in CPD Maps based on



City of Morganton - Cost Burden

NA-50 Non-Housing Community Development Needs - 91.415, 91.215 (f)

Describe the jurisdiction's need for Public Facilities:

Through CDBG funds, the City can fund the construction, rehabilitation, or installation of public facilities. Eligible public facilities include neighborhood facilities (such as education centers, parks, recreation centers and libraries) and facilities for special needs population (such as homeless shelters, elderly facilities, or centers for disabled persons).

The overall community development focus of the City of Morganton is to maintain the suitable living environment that the residents now enjoy. The city will continue to focus CDBG resources on actions designed to rebuild infrastructure, encourage reinvestment, improve the quality of life and create employment opportunities for low- and moderate-income residents.

The Department of Insurance suggested that the City needs another Fire Station for quicker response time on the southeast side of the city. The city is also in need of more transitional housing for those persons coming out of the homeless situation. Another emergency shelter for women and children and also a Day shelter for women and children are needed in the city. Due to the population living longer another nursing home would also be helpful to the overall goals of the city.

How were these needs determined?

The City along with the Consortium facilitated a series of stakeholder interviews and focus groups in which it requested feedback on needs across the community. The age of public facilities requires a systematic approach to maintenance, with repairs and updates made as needed to prevent or mitigate deterioration.

Needs are also identified through examination of the city's comprehensive land use plans, neighborhood plans, and capital improvement programs.

Describe the jurisdiction's need for Public Improvements:

Through CDBG funds, the City can also fund the construction, rehabilitation, or installation of public improvements. Public improvements include, but are not limited to, street and sidewalk improvements, water and sewer installation, and maintenance and ADA compliance construction and rehabilitation.

The City wants to prevent or reduce deterioration in neighborhoods by undertaking, as necessary, the installation of new or the replacement of deteriorated curbs, streets, sidewalks, fire hydrants, storm drainage, sanitary sewer, water mains, tree planting, and installation of traffic signals and signs and street signs.

How were these needs determined?

The City along with the Consortium facilitated a series of stakeholder interviews and focus groups in which it requested feedback on needs across the community. Older neighborhoods will be monitored for conditions and needs. CDBG funds will be used to address public improvement needs and thereby strengthening and protecting existing viable components of neighborhood through the elimination of existing or potential threats to public health, safety, and general welfare of the residents. Needs are also identified through examination of the city's comprehensive land use plans, neighborhood plans, and capital improvement programs.

Describe the jurisdiction's need for Public Services:

Through CDBG funds, the City can fund an array of public services. Eligible public services include, but are not limited to, homeless services, education and workforce development programs, homebuyer counseling, elderly care and programs, food distribution, child care and health services.

Overall, the public services funded with the City's CDBG funds address homeless shelters (emergency & transitional), food distribution, health care, and emergency shelter for victims of domestic violence and urgent housing repairs.

How were these needs determined?

The City along with the Consortium facilitated a series of stakeholder interviews and focus groups in which it requested feedback on needs across the community. Ongoing assessments of existing services will determine when additional services will be provided.

Based on the needs analysis above, describe the State's needs in Colonias

Housing Market Analysis

MA-05 Overview

Housing Market Analysis Overview:

The City of Morganton is a community of neighborhoods with individual housing assets and needs. This analysis identifies the need to preserve existing affordable housing opportunities while advancing efforts to create a diverse supply of additional affordable units. The City is working to ensure that a mix of housing types exists within each neighborhood to accommodate households of all types and at all places across the income spectrum. The City's housing strategies will be especially informed by the increasing mismatch between incomes and housing cost, the shortage of affordable housing, and the specific accommodation necessary to ensure that special needs populations have adequate affordable options.

MA-45 Non-Housing Community Development Assets - 91.410, 91.210(f)

Introduction

In determining priorities for the allocation of federal funds, the City of Morganton recognizes the need to foster a competitive local economy that expands economic opportunities for present and future residents. This section describes the local workforce, the nature of current employment, and activities that coordinate economic development efforts among local and regional agencies.

Economic Development Market Analysis

According to the table below, the top business sectors that employ Morganton residents include Manufacturing; Education and Health Care Services; Retail Trade and Arts, Entertainment and Accommodations. In 2011, the City's unemployment rate of 10.4% was above the statewide rate of 9.7% and the national rate of 8.5%. The vast majority (76%) of people employed in the City live within a 30-minute drive.

Economic Development Market Analysis

Business Activity

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Agriculture, Mining, Oil & Gas Extraction	34	83	1	1	0
Arts, Entertainment, Accommodations	473	1,416	13	12	-1
Construction	115	188	3	2	-1
Education and Health Care Services	854	3,517	23	29	6
Finance, Insurance, and Real Estate	147	411	4	3	-1
Information	39	111	1	1	0
Manufacturing	1,112	3,959	29	33	4

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Other Services	96	204	3	2	-1
Professional, Scientific, Management Services	192	314	5	3	-2
Public Administration	0	0	0	0	0
Retail Trade	474	1,496	13	12	-1
Transportation and Warehousing	101	182	3	2	-1
Wholesale Trade	143	183	4	2	-2
Total	3,780	12,064	--	--	--

Table 5 - Business Activity

Data Source: 2007-2011 ACS (Workers), 2011 Longitudinal Employer-Household Dynamics (Jobs)

Labor Force

Total Population in the Civilian Labor Force	7,441
Civilian Employed Population 16 years and over	6,667
Unemployment Rate	10.40
Unemployment Rate for Ages 16-24	24.24
Unemployment Rate for Ages 25-65	6.33

Table 6 - Labor Force

Data Source: 2007-2011 ACS

Occupations by Sector		Number of People
Management, business and financial	1,065	
Farming, fisheries and forestry occupations	177	
Service	846	
Sales and office	1,136	

Occupations by Sector		Number of People
Construction, extraction, maintenance and repair	493	
Production, transportation and material moving	379	

Table 7 – Occupations by Sector

Data Source: 2007-2011 ACS

Travel Time

Travel Time	Number	Percentage
< 30 Minutes	4,826	76%
30-59 Minutes	1,288	20%
60 or More Minutes	228	4%
Total	6,342	100%

Table 8 - Travel Time

Data Source: 2007-2011 ACS

Education:

Educational Attainment by Employment Status (Population 16 and Older)

Educational Attainment	In Labor Force		Not in Labor Force
	Civilian Employed	Unemployed	
Less than high school graduate	1,037	156	734
High school graduate (includes equivalency)	1,095	206	730
Some college or Associate's degree	1,616	142	617
Bachelor's degree or higher	1,533	23	429

Table 9 - Educational Attainment by Employment Status

Data Source: 2007-2011 ACS

Educational Attainment by Age

	Age				
	18–24 yrs	25–34 yrs	35–44 yrs	45–65 yrs	65+ yrs
Less than 9th grade	194	444	115	474	393
9th to 12th grade, no diploma	277	248	114	532	393
High school graduate, GED, or alternative	607	474	483	1,074	1,166
Some college, no degree	426	302	331	852	507
Associate's degree	35	148	299	450	172
Bachelor's degree	104	129	288	827	257
Graduate or professional degree	0	23	311	407	373

Table 10 - Educational Attainment by Age

Data Source: 2007-2011 ACS

Educational Attainment – Median Earnings in the Past 12 Months

Educational Attainment	Median Earnings in the Past 12 Months
Less than high school graduate	14,597
High school graduate (includes equivalency)	19,765
Some college or Associate's degree	26,371
Bachelor's degree	38,765
Graduate or professional degree	59,583

Table 11 – Median Earnings in the Past 12 Months

Data Source: 2007-2011 ACS

Based on the Business Activity table above, what are the major employment sectors within your jurisdiction?

Manufacturing employs the largest number of workers, which represents 33% of employed residents, followed by the Education and Health Care Services which employs 29%. Arts, Entertainment, and Accommodations along with Retail Trade both employ 13% of Morganton residents.

Describe the workforce and infrastructure needs of the business community:

A high percent of residents in Morganton have less than a high school diploma which creates a population of low wage earners. Creating an educated workforce that is employable is a challenge for Morganton. Most manufacturing today requires an associates or technical degree. This leaves those with less than a high school diploma behind in the job world of today. Technical training and apprenticeships are very important for the growth of the workforce. The city greatest workforce needs lie in the high skill manufacturing and technical training.

Transportation is a major issue for low-income workers. Interviews with stakeholders revealed a program with payment subsidy would be helpful. As part of the city's strategy plan, installation of sidewalks in low/mod income area will provide more access to jobs through walking or riding a bike.

Describe any major changes that may have an economic impact, such as planned local or regional public or private sector investments or initiatives that have affected or may affect job and business growth opportunities during the planning period. Describe any needs for workforce development, business support or infrastructure these changes may create.

The construction of the new Broughton Hospital will create a number of new jobs for residents of Morganton. The re-use of the old Broughton Hospital will also create an opportunity for increased employment. The abandonment of the old facilities will create opportunity to partner with local, state and regional agencies to generate job growth in the area. The current goal is to attract a national known tenant in the old hospital space.

How do the skills and education of the current workforce correspond to employment opportunities in the jurisdiction?

The local workforce lacks enough skilled laborers to meet the new demands of the emerging manufacturing sectors. Workers with advanced technical and vocational skills are in short supply.

Describe any current workforce training initiatives, including those supported by Workforce Investment Boards, community colleges and other organizations. Describe how these efforts will support the jurisdiction's Consolidated Plan.

On-The-Job Training-The Workforce Investment Act (WIA) program offers on-the-job training (OJT) which assists eligible individuals in obtaining employment. The candidates are screened and assessed for basic skills, aptitudes, and interests before referral to potential OJT employers. Employers are reimbursed a percentage of the individual's starting wage during the training period. The Program provides funding to established North Carolina businesses to provide educational and skills training for current workers. It is designed to benefit businesses by enhancing the skills of employees, thereby increasing employee productivity and the potential for company growth. Jobs Driven Initiative Grant (JDI) (this is a collaborative effort of the Workforce Board and the Community Colleges, WPCC-CVCC-CCC&TI for our area)The NCWorks Job-Driven Initiative will include two basic re-employment strategies – classroom training and work-based training. Community colleges will expand upon the concepts and models created with the NC Back-to-Work Initiative. Certificate Local Workforce Development Boards will provide On-the-Job Training (OJT) which is defined as training by an employer that is provided to a participant, who is hired by the employer, while engaged in productive work in a job that: (a) provides knowledge or skills essential to the full and adequate performance of the job; (b) provides reimbursement to the employer of a negotiated percentage of the wage rate of the participant (based upon the size of the employer) for the extraordinary costs of providing the training and additional supervision related to the training; and (c) is limited in duration as appropriate to the occupation for which the participant is being trained, taking into account the content of the training, the prior work experience of the participant, and the service strategy of the participant, as appropriate. NCWorks-*Connecting Talent to Jobs*-Governor Pat McCrory has a dedicated plan for workforce success. Throughout this year the Department of Commerce-Division of Workforce Solutions, the North Carolina Commission on Workforce Development, the North Carolina Community College System and hundreds of dedicated employees will partner to make NCWorks. The focus is on one goal: connecting North Carolina jobs with North Carolina people through the efficient use of resources,

streamlined customer service for citizens and businesses, alignment of programs and a consistent, cohesive strategy all under one name NCWorks.

Does your jurisdiction participate in a Comprehensive Economic Development Strategy (CEDS)?

Yes

If so, what economic development initiatives are you undertaking that may be coordinated with the Consolidated Plan? If not, describe other local/regional plans or initiatives that impact economic growth.

The City of Morganton participates in the Region's Hickory Metro CEDS (Community Economic Development Study). This study opens up economic development funding to the region. Goals for the study are; build on the region's competitive advantage and leverage; establish and maintain a robust regional infrastructure; create revitalized vibrant communities; and develop healthy and innovative people.

The largest local/regional plan for the city is the reuse of the old Broughton Hospital Project. This is a partnership of local, state, private and public stakeholders to create economic development opportunities in the area. The local Tourism departments has plans for marketing the area as a destination for all different kinds of activities.

Discussion

MA-50 Needs and Market Analysis Discussion

Are there areas where households with multiple housing problems are concentrated? (include a definition of "concentration")

Concentrated in this context means is close proximately to one another. The areas identified by the city are as follows: Vine Arden, Rocky Ford (Northern side of city), Jonesboro Community (Southern side of city), Roper Street & Bouchelle Street (Northwest side of city).

Are there any areas in the jurisdiction where racial or ethnic minorities or low-income families are concentrated? (include a definition of "concentration")

Concentrated in this context means is close proximately to one another. The areas identified by the city are as follows: Vine Arden, Rocky Ford (Northern side of city), Jonesboro Community (Southern side of city), Roper Street & Bouchelle Street (Northwest side of city).

What are the characteristics of the market in these areas/neighborhoods?

These area all share the characteristics of having older housing stock, older public infrastructure, higher concentration of minorities, low income, and housing authority units.

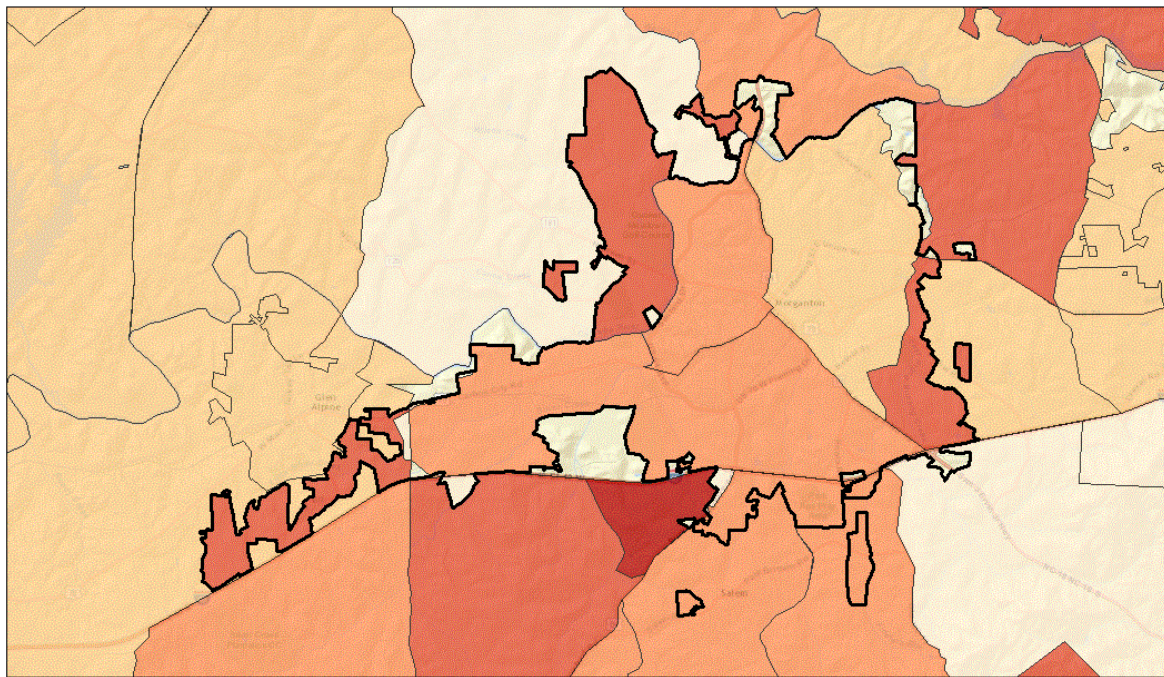
Are there any community assets in these areas/neighborhoods?

In these area there are public recreation facilities (indoor and outdoor), county public education buildings, city public works buildings, stores, laundry mats and historical properties.

Are there other strategic opportunities in any of these areas?

As part of the City's Strategic Plan , the city will address needs in these areas through continuing the clearance of slum and blight dwellings and properties, improve public access through sidewalk improvement projects, increase private investment through the Small Business Loan Program, and adapt and reuse abandon pubic structures.

City of Morganton - Low-Income Households w/ Severe Housing Problems



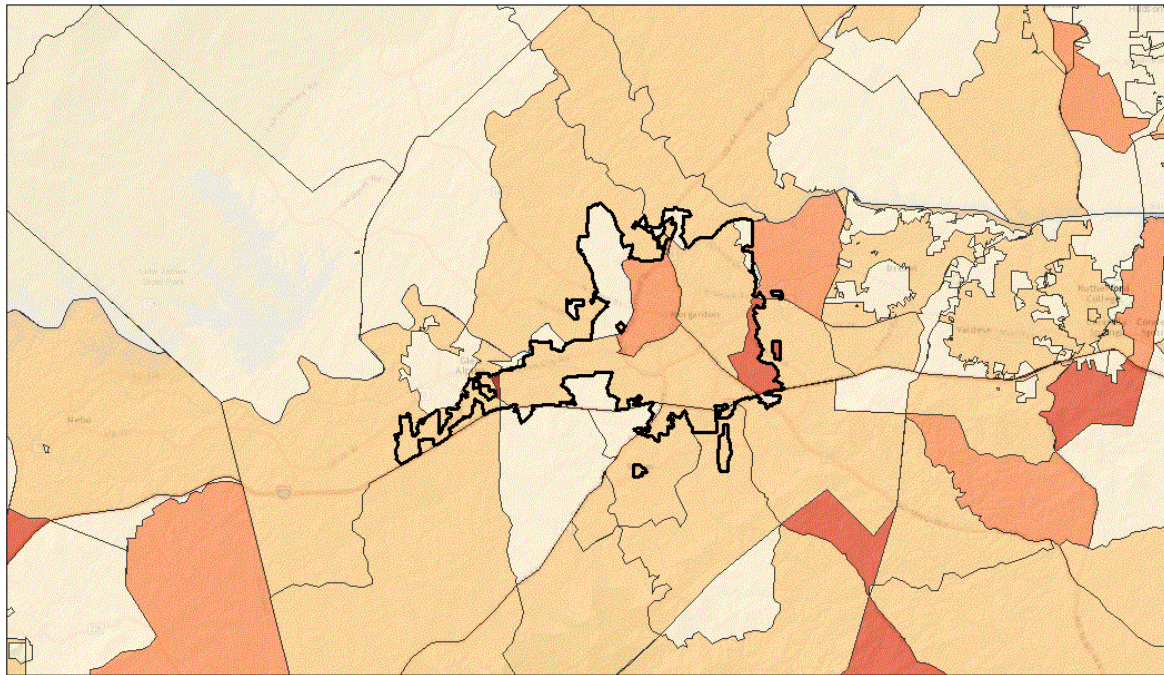
March 17, 2015

Override 1 LIHHWthHousingProblems
T2_LE50_HP2_PCT
17.14-41.05%
41.05-60.74%
60.74-83.64%
>83.64%
<17.14%

1:92,874
0 0.75 1.5 3 mi
0 1.25 2.5 5 km
Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Swis, Thaisang, TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Low-Income Households w/ Severe Housing Problems

City of Morganton - Extremely Low-income (0%-30% AMI) Households



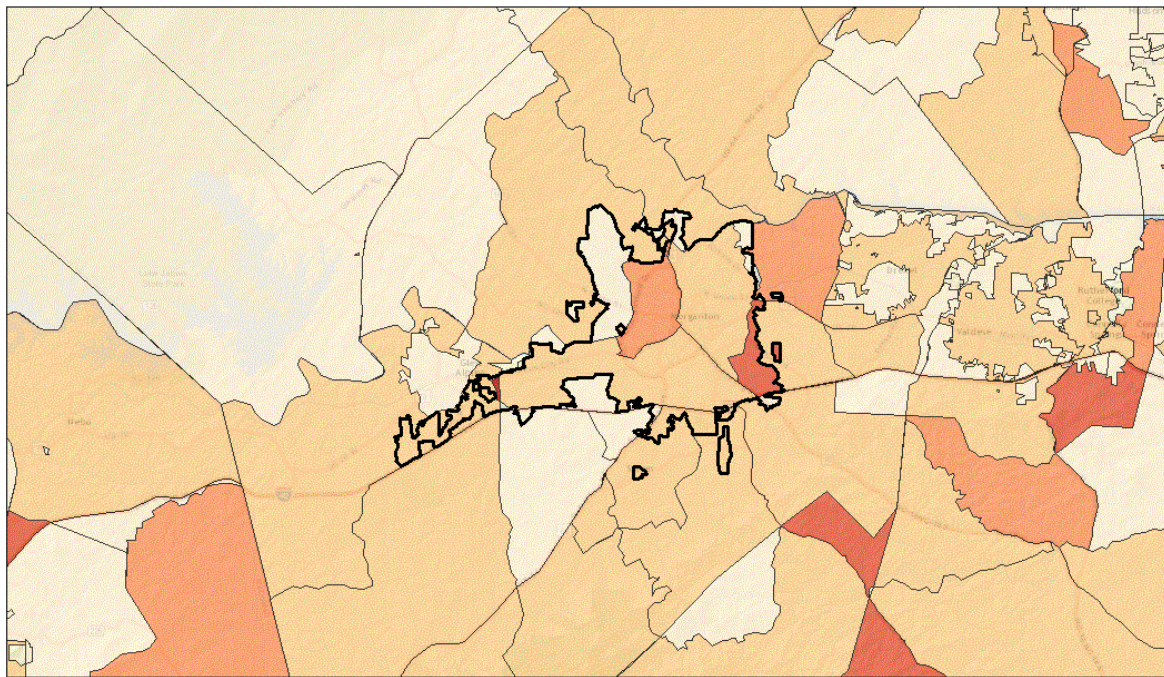
March 17, 2015

Override 1
ExtremeLowIncomeHouseholds
T8_LE30_PCT
 <6.72%
 6.72-17.15%
 17.15-32.52%
 32.52-65.29%
 >65.29%

1:185,747
 0 1.5 3 6 mi
 0 2.5 5 10 km
 Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Swis (Thailand), TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Poverty Rate

City of Morganton - Extremely Low-income (0%-30% AMI) Households



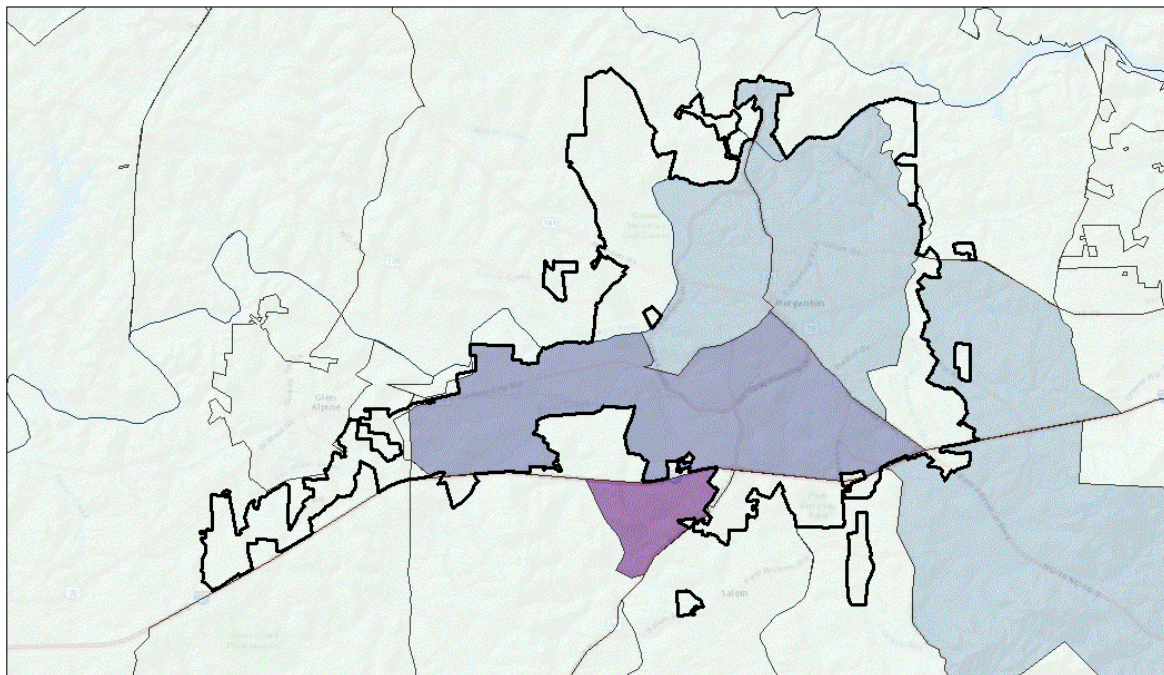
March 17, 2015

Override 1
ExtremeLowIncomeHouseholds
T8_LE30_PCT
 <6.72%
 6.72-17.15%
 17.15-32.52%
 32.52-65.29%
 >65.29%

1:185,747
 0 1.5 3 6 mi
 0 2.5 5 10 km
 Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Swis, Thailand, TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Extremely Low-income (0%-30% AMI) Households

City of Morganton - Areas of Racial/Ethnic Concentration-Hispanic Origin



March 17, 2015

Override 1

HispanicOrigin

B03002EST12_PCT

<7.12%

7.12-23%

23-46.54%

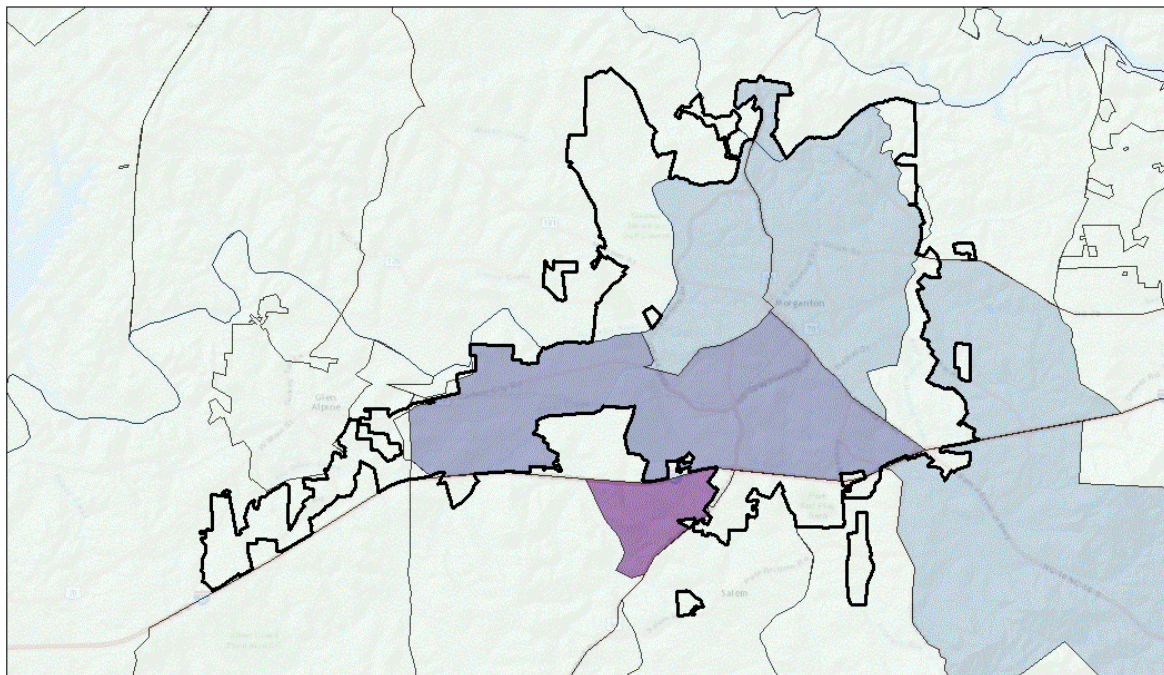
46.54-76.83%

1:92,874
0 0.75 1.5 3 mi
0 1.25 2.5 5 km

Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand), TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Low-income (0%-50% AMI) Households

City of Morganton - Areas of Racial/Ethnic Concentration-Hispanic Origin



March 17, 2015

Override 1

HispanicOrigin

B03002EST12_PCT

<7.12%

7.12-23%

23-46.54%

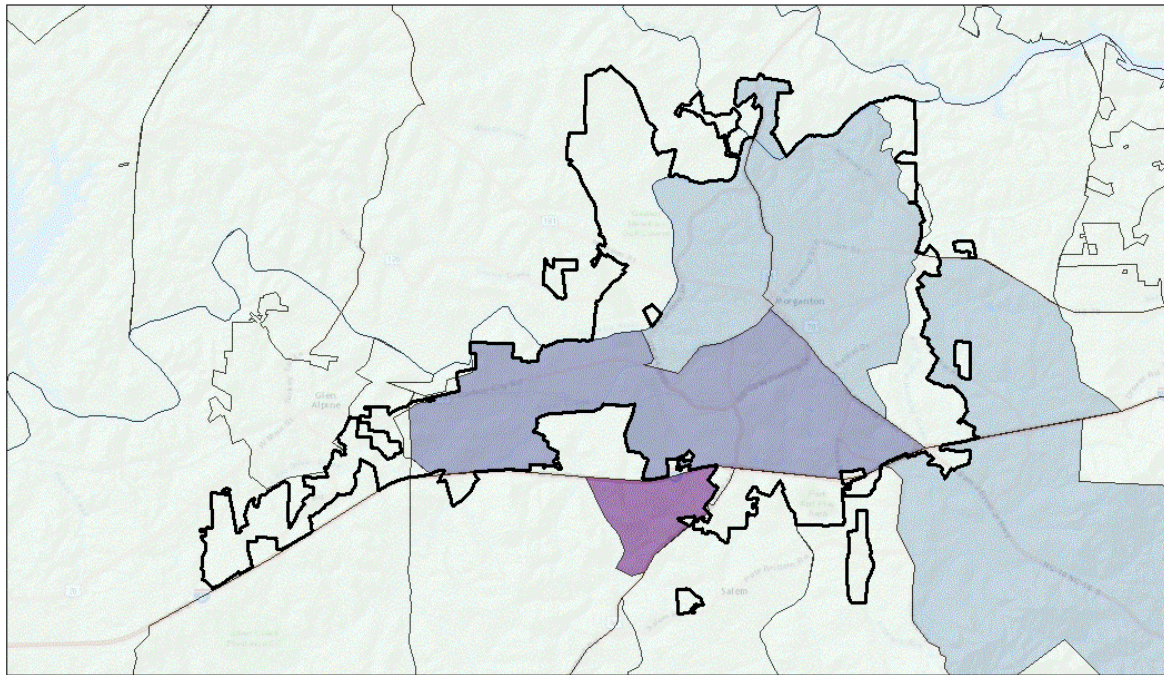
46.54-76.83%

1:92,874
0 0.75 1.5 3 mi
0 1.25 2.5 5 km

Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand), TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Areas of Racial/Ethnic Concentration-African American

City of Morganton - Areas of Racial/Ethnic Concentration-Hispanic Origin



March 17, 2015

Override 1

HispanicOrigin

B03002EST12_PCT

<7.12%

7.12-23%

23-46.54%

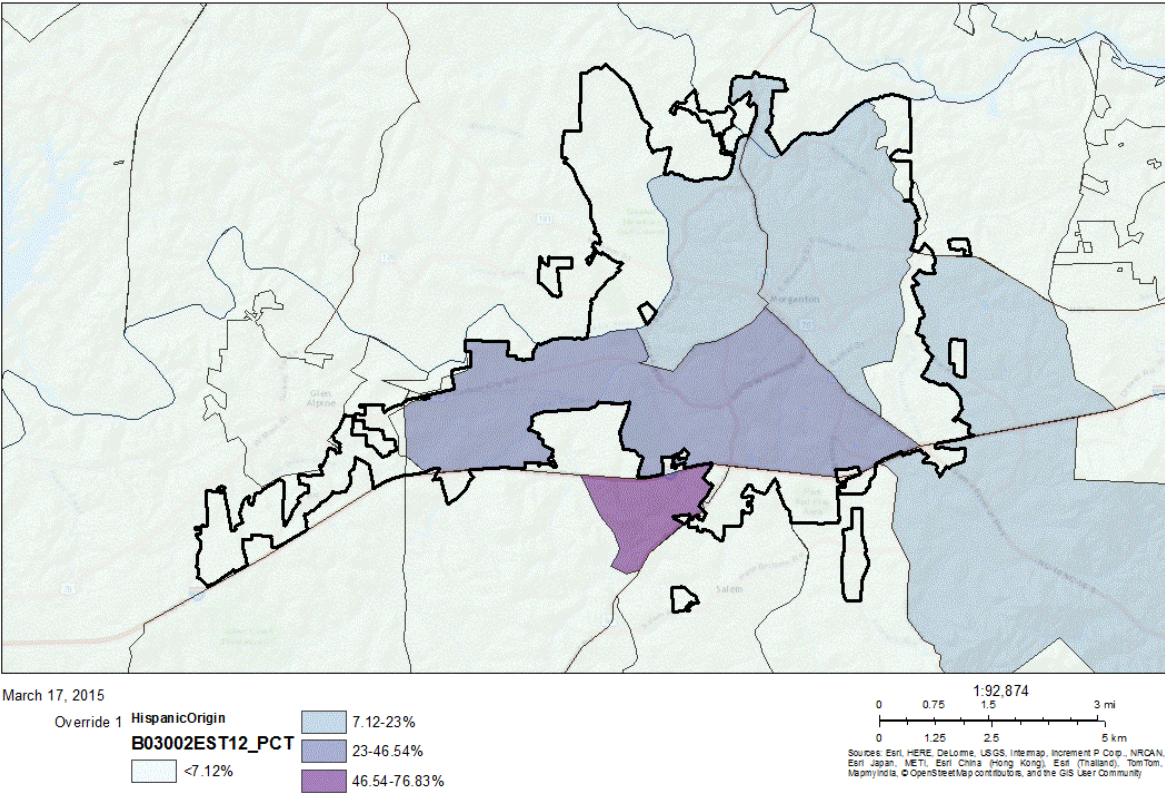
46.54-76.83%

1:92,874
0 0.75 1.5 3 mi
0 1.25 2.5 5 km

Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand), TomTom, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

City of Morganton - Areas of Racial/Ethnic Concentration-Asian

City of Morganton - Areas of Racial/Ethnic Concentration-Hispanic Origin



City of Morganton - Areas of Racial/Ethnic Concentration-Hispanic Origin

Strategic Plan

SP-05 Overview

Strategic Plan Overview

The City of Morganton has established its general priorities for allocating federal, state and private resources expected to be available over the five-year period of the Consolidated Plan. The data obtained from the 2010 Census and HUD Databooks indicate that low-income small-related, low-income large-related and elderly owner households were more likely to experience housing problems than other sub-populations. The growing number of severe housing problems in the 0% to 80% of median income categories indicates the need for rehabilitation assistance. The City will continue to support applications for elderly and low-income housing rehabilitation and construction. There is also a great need for more Affordable Housing.

The Consolidated Plan will take an approach to community development and redevelopment. Priorities and Goals will address the need to create livable and sustainable communities, with a diversity of opportunities for all residents. The City of Morganton will rely on community-based organizations, private developers, funding organizations to work together for the holistic development of the community as a whole. The City will target some areas for economic development, redevelopment and residential development projects. Economic development and job creation is also holds great important to the well-being of all aspects of the community. The City also supports any applications for funds whose goals are to provide affordable, safe and decent housing to low and moderate-income individuals and families.

Priorities

*Broughton Hospital Reuse Project- This project will seek to adapt and reuse over 1.2 million square feet of facilities (includes 150 acres). It is a joint study/project between the state and city. Economic Development will be the main goal.

*Old Wal-Mart Shopping Center Reuse Project- Adapt and reuse of vacant retail shopping center. Economic Development is the main goal.

*South Sterling Street Hospitality Corridor Improvements Project. This Economic Development Project will create jobs for low and moderate income persons.

*Elimination of slum and blighted housing units and vacant buildings in the city through the acquisition, demolition and clearance of abandoned and/or condemned structures.

* Increase economic and job opportunities for low and moderate-income persons through and designated redevelopment areas.

*Implementing of Mission 2030 which is an Economic and Land Development Plan that examines the needs of the community relating to business and industry and economic growth.

*Stimulating homeownership opportunities for low and moderate income homebuyers by providing down payment assistance and first time homeownership counseling through the HOME Uniform Consortium Program

*Continue supporting programs offered by non-profits that benefit low and moderate-income people and meet the requirements of the CDBG Program.

*Initiate efforts on a regional basis to further study and address homelessness. Assist non-profits with obtaining funding for addressing the needs of homeless persons.

*Continue efforts to reduce and eliminate lead-based paint hazards through education and testing, utilizing services of the Burke County Health Department.

*Continuation of efforts to further Fair Housing and minimize relocation or displacement in all programs.

*Implement public infrastructure projects within qualifying low and moderate income areas such as sidewalk, streets, water, sewer and storm drainage system improvements.

SP-10 Geographic Priorities - 91.415, 91.215(a)(1)

Geographic Area

Table 12 - Geographic Priority Areas

1	Area Name:	CDBG Eligible Area
	Area Type:	Local Target area
	Other Target Area Description:	
	HUD Approval Date:	
	% of Low/ Mod:	
	Revital Type:	Comprehensive
	Other Revital Description:	
	Identify the neighborhood boundaries for this target area.	Low/moderate income census tract in the City of Morganton
	Include specific housing and commercial characteristics of this target area.	N/A
	How did your consultation and citizen participation process help you to identify this neighborhood as a target area?	Needs in the low/moderate income census tract areas are usually greater because of older infrastructure and housing units.
	Identify the needs in this target area.	Improvements to Infrastructure and clearance of spot slum and blight buildings and dwellings.
	What are the opportunities for improvement in this target area?	Improvements to infrastructure and clearance of spot slum and blight buildings and dwellings.
	Are there barriers to improvement in this target area?	The amount of funding available for improvements is a barrier.
2	Area Name:	City-Wide
	Area Type:	Eligibility Area
	Other Target Area Description:	Eligibility Area
	HUD Approval Date:	
	% of Low/ Mod:	
	Revital Type:	
	Other Revital Description:	
	Identify the neighborhood boundaries for this target area.	The boundaries for this area are the entire jurisdiction.

Include specific housing and commercial characteristics of this target area.	Specific information about housing and commercial characteristics can be found in other sections of the plan.
How did your consultation and citizen participation process help you to identify this neighborhood as a target area?	As a means of de-concentrating poverty, housing rehabilitation funds, public service, Small Business Loan, public utilities and down payment assistance funds are available city-wide. In addition, numerous other public service agencies work with clients through the city.
Identify the needs in this target area.	The needs city wide are for public service, Small Business Loans (jobs), public utilizes improvements, and down payment assistance.
What are the opportunities for improvement in this target area?	The City's 2030 Comprehensive Plan and the 2015-2019 Consolidated Plan discusses the needs and general growth priorities for the jurisdiction.
Are there barriers to improvement in this target area?	The overall housing and employment markets slowed significantly during the most recent recession.

General Allocation Priorities

Describe the basis for allocating investments geographically within the state

The City of Morganton's goal is to provide greater assistance for persons in low and moderate income areas throughout the city. This will be accomplished through economic development, public improvements to sidewalks, streets, water and sewer facilities, clearance of spot slum and blight properties. Public services through increased access to healthcare, food programs, housing repairs and emergency and transitional housing for homeless are also the basis for allocating funds in the city.

SP-25 Priority Needs - 91.415, 91.215(a)(2)

Priority Needs

Table 13 – Priority Needs Summary

1	Priority Need Name	Economic Development/Small Business Loan Program
	Priority Level	High
	Population	Extremely Low Low Moderate Large Families Families with Children Elderly
	Geographic Areas Affected	CDBG Eligible Area Eligibility Area
	Associated Goals	Economic Development-Small Business Loan Program Administration of Program
	Description	The City's Small Business Loan Program provides funding for small business that will create jobs for low/moderate income person in the City of Morganton.
	Basis for Relative Priority	Job creation plays a major role in the improving the over all economy of the area. The Small Business Loan Program creates jobs for low and moderate income persons and improves their quality of life.
2	Priority Need Name	Public Services
	Priority Level	High

	Population	Extremely Low Low Moderate Large Families Families with Children Elderly Public Housing Residents Rural Chronic Homelessness Individuals Families with Children Mentally Ill Chronic Substance Abuse veterans Persons with HIV/AIDS Victims of Domestic Violence Unaccompanied Youth Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Persons with HIV/AIDS and their Families Victims of Domestic Violence Non-housing Community Development
	Geographic Areas Affected	Eligibility Area
	Associated Goals	Public Service Administration of Program
	Description	The City of Morganton will designate funding to local non-profits to provide services for low/moderate income persons in Morganton.
	Basis for Relative Priority	Public Service activities create a better living environment for low and moderate income persons in the city limits of Morganton.
	3	
	Priority Need Name	Clearance of Spot Slum & Blight
	Priority Level	High

	Population	Extremely Low Low Moderate Large Families Families with Children Elderly Elderly Frail Elderly
	Geographic Areas Affected	CDBG Eligible Area Eligibility Area
	Associated Goals	Clearance/Spot Slum & Blight Administration of Program
	Description	The City of Morganton will provide funding for the clearance of vacant & dilapidated structures in spot slum and blight areas.
	Basis for Relative Priority	The City's Code Enforcement Department has noted that there a number of structures whose condition has deteriorated to the point where repair is not feasible.
4	Priority Need Name	Public Infrastructure Improvements
	Priority Level	High
	Population	Extremely Low Low Moderate Large Families Families with Children Elderly Public Housing Residents Elderly Frail Elderly Non-housing Community Development
	Geographic Areas Affected	CDBG Eligible Area
	Associated Goals	Public Infrastructure Administration of Program
	Description	The City of Morganton will invest CDBG funds for Public Infrastructure Improvements in low/moderate income areas.

	Basis for Relative Priority	Many of the city's low to moderate income residents live in well-established older residential neighborhoods where the sidewalks and streets are often in need of replacement and/or upgrade.
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Narrative (Optional)

SP-35 Anticipated Resources - 91.420(b), 91.215(a)(4), 91.220(c)(1,2)

Introduction

The following table shows the amount of funds expected to be available in Year One of the Consolidated Plan and the expected amount available for the next four years of the Con Plan. A revolving loan fund will be set up for the Small Business Loan Program and funds received from the repayment of the loans every month will be put into the RLF to be used specifically for the future loans for the SBLP.

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	147,970	30,000	174,929	352,899	711,880	The City anticipates receiving approximately \$147,970 per year as its entitlement grant and roughly \$30,000 per year in program income from the repayment of loans made with CDBG funds from the Small Business Loan Program. The majority of the program income will be placed in a revolving loan fund to be used for the Small Business Loan Program. A small percentage may be used for administration.

Table 14 - Anticipated Resources

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

N/A

If appropriate, describe publically owned land or property located within the state that may be used to address the needs identified in the plan

N/A

Discussion

SP-40 Institutional Delivery Structure - 91.415, 91.215(k)

Explain the institutional structure through which the jurisdiction will carry out its consolidated plan including private industry, non-profit organizations, and public institutions.

Responsible Entity	Responsible Entity Type	Role	Geographic Area Served
MORGANTON	Government	Economic Development Homelessness Non-homeless special needs Ownership Planning Public Housing Rental neighborhood improvements public facilities public services	Jurisdiction
Foothills Service Project	Non-profit organizations	neighborhood improvements	Jurisdiction
HOUSE OF REFUGE MINISTRIES	Non-profit organizations	Homelessness	Jurisdiction
OPTIONS BATTERED WOMEN'S SHELTER	Non-profit organizations	Homelessness	Jurisdiction
THE MEETING PLACE ONE, HOMELESS SHELTER	Non-profit organizations	Homelessness	Jurisdiction
SALVATION ARMY HICKORY	Non-profit organizations	Homelessness Non-homeless special needs public services	Jurisdiction
THE OUTREACH CENTER	Non-profit organizations	Non-homeless special needs public services	Jurisdiction

Table 15 - Institutional Delivery Structure

Assess of Strengths and Gaps in the Institutional Delivery System

The City of Morganton has a strong network of private institutions, non-profit and public agencies that carry out the distribution of funds allocated to help the very-low and low-income families of the City. The staff of the Morganton Development & Design Department has accumulated experience in

carrying out these programs. Reporting directly to the City Manager and the City Council the Community Development Administrator receives valuable input for their activities.

The City of Morganton will continue to work with area service providers and agencies to remain aware of existing programs and make referrals as needed to individuals and families. The WPCOG staff assigned to the City of Morganton will continue to be involved with various housing, aging, social service and non-profit agencies in order to stay abreast of other activities and expenditures.

Availability of services targeted to homeless persons and persons with HIV and mainstream services

Homelessness Prevention Services	Available in the Community	Targeted to Homeless	Targeted to People with HIV
Homelessness Prevention Services			
Counseling/Advocacy	X	X	X
Legal Assistance	X		X
Mortgage Assistance	X		
Rental Assistance	X		X
Utilities Assistance	X		X
Street Outreach Services			
Law Enforcement	X		
Mobile Clinics	X		
Other Street Outreach Services	X		
Supportive Services			
Alcohol & Drug Abuse	X	X	X
Child Care	X		
Education	X		
Employment and Employment Training	X		
Healthcare	X		
HIV/AIDS	X	X	X
Life Skills	X	X	X
Mental Health Counseling	X	X	X
Transportation	X		
Other			

Table 16 - Homeless Prevention Services Summary

Describe how the service delivery system including, but not limited to, the services listed above meet the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth)

Within the City of Morganton there are a number of *shelters that provide services to the homeless*. *The Meeting Place, House of Refuge and Flynn Home provide emergency shelter and staff members work with shelter residents to connect them to services within the community. Options operates a shelter for abused women and children. They work with their clients to ensure access to services and transitional housing. The Meeting Place also operates a transitional housing program for women, children and families and provides connection to other services.*

Describe the strengths and gaps of the service delivery system for special needs population and persons experiencing homelessness, including, but not limited to, the services listed above

The city has a strong presence of emergency shelters and transitional house for the size of community. The lack of transportation is a major stumbling block for the homeless and special needs residents. It can be difficult for homeless and special needs individuals to access services spread across the city. Another gap of services would be that there is not a day shelter in the area at this time.

Provide a summary of the strategy for overcoming gaps in the institutional structure and service delivery system for carrying out a strategy to address priority needs

Community Development Staff will continue to attend meeting at the Burke Continuum of Care. This will enable the City to keep abreast of gaps and issues confronting the organizations that serve the area's homeless and special needs populations. Staff will continue to provide grant funds to local non-profits that assist the homeless and special needs. Identified gaps in services will be used to prioritize funding decisions during the annual action plan process.

SP-45 Goals - 91.415, 91.215(a)(4)

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Economic Development-Small Business Loan Program	2015	2019	Non-Housing Community Development	City-Wide	Economic Development/Small Business Loan Program	CDBG: \$80,000	Jobs created/retained: 3 Jobs
2	Public Service	2015	2019	Homeless Non-Homeless Special Needs	City-Wide	Public Services	CDBG: \$22,195	Public service activities other than Low/Moderate Income Housing Benefit: 500 Persons Assisted Homeless Person Overnight Shelter: 25 Persons Assisted
3	Clearance/Spot Slum & Blight	2015	2019	Non-Housing Community Development	CDBG Eligible Area City-Wide	Clearance of Spot Slum & Blight	CDBG: \$34,181	Buildings Demolished: 5 Buildings
4	Public Infrastructure	2015	2019	Non-Housing Community Development	CDBG Eligible Area	Public Infrastructure Improvements	CDBG: \$185,929	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1023 Persons Assisted

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
5	Administration of Program	2015	2019	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	City-Wide	Economic Development/Small Business Loan Program Public Services Clearance of Spot Slum & Blight Public Infrastructure Improvements	CDBG: \$30,594	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1023 Persons Assisted Public service activities other than Low/Moderate Income Housing Benefit: 500 Persons Assisted Homeless Person Overnight Shelter: 25 Persons Assisted Jobs created/retained: 3 Jobs

Table 17 – Goals Summary

Goal Descriptions

1	Goal Name	Economic Development-Small Business Loan Program
	Goal Description	The City will provide funding for the Small Business Loan Program that will create jobs for low/moderate income persons of Morganton. Economic Development.

2	Goal Name	Public Service
	Goal Description	The city will fund local non-profits to provide services for low/moderate income persons of Morganton.
3	Goal Name	Clearance/Spot Slum & Blight
	Goal Description	The city will provide funding for clearance of vacant & dilapidated structures in spot slum and blight areas.
4	Goal Name	Public Infrastructure
	Goal Description	The city will provide funding for public infrastructure improvements in low/moderate income areas in the city limits of Morganton.
5	Goal Name	Administration of Program
	Goal Description	CDBG funds will be spent for the general management, oversight, coordination, planning, monitoring and evaluation of all aspects of the CDBG Entitlement Program for the City of Morganton.

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.315(b)(2)

The City anticipates providing affordable housing through the down-payment assistance programs administered by the Unifour Consortium. It is estimated that there will be 45 households assisted during the five year consolidated plan.

SP-65 Lead-based Paint Hazards - 91.415, 91.215(i)

Actions to address LBP hazards and increase access to housing without LBP hazards

There are few cases of children with elevated blood lead levels in the Morganton/Burke County Area. Information from the Burke County Health Department indicated that over the last 12 months, only 16 children have been tested with elevated blood levels and no children tested had lead poison. Under state programs the county health department is required to respond to all cases of children with elevated blood levels. Most of these cases are referred by doctors or medical professionals. If a child is tested twice and both times have elevation of over 20, Environmental Health will go out and check the property for lead hazards. Social Services can also get involved to address the lead hazard. Corrective action usually requires interim control, which basically stabilizes the housing unit's paint and makes the housing unit safe for occupancy; the cost of the remediation is borne by the owner of the property. The county health department provides several brochures on its lead poisoning prevention program.

The city will continue to support the efforts of county and state health agencies and other parties to reduce lead based paint hazards. The city doesn't have a CDBG housing rehabilitation program at this time, but will require testing and remediation of lead-based paint hazards with any future such programs.

How are the actions listed above integrated into housing policies and procedures?

LBP education includes verbal and printed information regarding lead-based paint hazards will be distributed at intake for housing rehabilitation. Brochures, including "Protect Your Family from Lead in Your Home" from the EPA will be included in every housing application. Efforts to assure compliance include visual assessments, verbal questioning during intake and written questions on the rehabilitation application form. All housing cases will include a visual assessment for lead-based paint hazards; peeling, cracking, chipping or flaking paint. If the home fails a visual assessment, it must be abated and cleared by certified lead paint firm.

The Unifour Consortium's First-time homebuyers program provides clients with LBP information and a visual assessment is made prior to loaning funds.

SP-70 Anti-Poverty Strategy - 91.415, 91.215(j)

Jurisdiction Goals, Programs and Policies for reducing the number of Poverty-Level Families

Job creation is one of the city's priority goals. Over the past five to eight years this area has been hit hard by the decline in the economy. A number of large manufacturing companies which employed many people have either downsized or closed their doors. The economic downturn created a housing environment where families could no longer afford to make their house payment because of job loss and the foreclosure numbers have increase over the past few years. The city is very aggressive in attracting a wide range of different business to strength the local economy. Diversity in job type will create a stronger overall local economy and a wide range of job skills will help to prevent the likely hood of falling into poverty. Job-training programs through the Workforce Investment (WIA), provide skill training, education opportunities and job placement assistance to over 600 persons each year within Burke County. The existing industries attract daily commuters from across the western piedmont area of North Carolina and others that migrate to the county for employment. Tourism is also becoming a very important part of the growing and healthier economy of the area. The City's CDBG Small Business Loan Program encourages new business growth and job creation for low and moderate income person in the City of Morganton. These funds can be used encourage and strengthen small business in the city.

The city also provides CDBG funding to local non-profits that address the needs of low income families at poverty level. This very important program addresses their needs through food programs, homeless shelters, transition housing, low income rental assistance, medical care, and number of other services needed throughout the community.

The City has an Affordable Housing Task Force that was formed by the City Council to discuss and address the needs of affordable housing in the local communities.

How are the Jurisdiction poverty reducing goals, programs, and policies coordinated with this affordable housing plan

Tremendous job lost over the past decade has created a greater likely hood of falling into poverty. Use of CDBG funds to generate job creation and economic development is top priority for the city. Working closely with the Western Piedmont Council of Governments with Workforce Development and other economic programs hold a big key to helping people get out of the poverty and be able to have a better life. Once the job market is more stable this will create an atmosphere for people to improve their living situations and be able to afford being a homeowner again. The City Community Development Block Grant Program plays a very important role in improving the local economy and people's way of life.

SP-80 Monitoring - 91.230

Describe the standards and procedures that the jurisdiction will use to monitor activities carried out in furtherance of the plan and will use to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Morganton will take every measure to ensure the City of Morganton's long-term compliance, completely and correctly, with provisions of this Consolidated Plan and all of the provisions of Title 1 of the National Affordable Housing Act.

The City of Morganton is committed in its efforts to develop and provide affordable housing, economic development and services to low and moderate income persons and to meet the goals of its five-year strategies outlined in this plan. The City of Morganton will review the goals of its one-year strategy on a quarterly basis to determine progress made toward reaching the goals. The City of Morganton will be responsible for monitoring only those funds that it receives from HUD. Each year's action plan will include specific measures by which all CDBG projects will be monitored by the City of Morganton. All sub-recipients will be monitored within the first 12 months of funding for compliance with the requirements of the programs. The Small Business Loan Program is open to all qualified business deemed by the HUD program. Minority business are considered on programs that requiring bidding.

Expected Resources

AP-15 Expected Resources - 91.420(b), 91.220(c)(1,2)

Introduction

The following table shows the amount of funds expected to be available in Year One of the Consolidated Plan and the expected amount available for the next four years of the Con Plan. A revolving loan fund will be set up for the Small Business Loan Program and funds received from the repayment of the loans every month will be put into the RLF to be used specifically for the future loans for the SBLP.

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	147,970	30,000	174,929	352,899	711,880	The City anticipates receiving approximately \$147,970 per year as its entitlement grant and roughly \$30,000 per year in program income from the repayment of loans made with CDBG funds from the Small Business Loan Program. The majority of the program income will be placed in a revolving loan fund to be used for the Small Business Loan Program. A small percentage may be used for administration.

Table 18 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

N/A

If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

N/A

Discussion

Annual Goals and Objectives

AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Economic Development-Small Business Loan Program	2015	2019	Non-Housing Community Development	City-Wide	Economic Development/Small Business Loan Program	CDBG: \$80,000	Jobs created/retained: 3 Jobs
2	Public Service	2015	2019	Homeless Non-Homeless Special Needs	City-Wide	Public Services	CDBG: \$22,195	Public service activities other than Low/Moderate Income Housing Benefit: 500 Persons Assisted Homeless Person Overnight Shelter: 50 Persons Assisted
3	Clearance/Spot Slum & Blight	2015	2019	Non-Housing Community Development	CDBG Eligible Area City-Wide	Clearance of Spot Slum & Blight	CDBG: \$34,181	Buildings Demolished: 5 Buildings
4	Public Infrastructure	2015	2019	Non-Housing Community Development	CDBG Eligible Area	Public Infrastructure Improvements	CDBG: \$185,929	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1023 Persons Assisted

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
5	Administration of Program	2015	2019	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG Eligible Area City-Wide	Economic Development/Small Business Loan Program Public Services Clearance of Spot Slum & Blight Public Infrastructure Improvements	CDBG: \$30,594	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1023 Persons Assisted Public service activities other than Low/Moderate Income Housing Benefit: 500 Persons Assisted Homeless Person Overnight Shelter: 25 Persons Assisted Jobs created/retained: 3 Jobs

Table 19 – Goals Summary

Goal Descriptions

1	Goal Name	Economic Development-Small Business Loan Program
	Goal Description	Program Income received from the re-payment of small business loans will be put into a revolving loan fund account set up in IDIS and be used only for future small business loans. These funds will not have to be spent before CDBG funds, but on a revolving loan pool as new loans are made.
2	Goal Name	Public Service
	Goal Description	Provide funding for local non-profits that assist low and moderate income persons with needed services.

3	Goal Name	Clearance/Spot Slum & Blight
	Goal Description	Clearance of Spot Slum & Blight areas of dilapidated buildings.
4	Goal Name	Public Infrastructure
	Goal Description	Install or improve public infrastructure in low and moderate income areas.
5	Goal Name	Administration of Program
	Goal Description	Administration funds will be used to conduct planning and administration activities necessary to implement CDBG program activities.

AP-35 Projects - 91.420, 91.220(d)

Introduction

This section details the projects that will be undertaken with CDBG funding in the 2015-2016 program year.

#	Project Name
1	Economic Development-Small Business Loan Program
2	Public Services
3	Clearance in Spot Slum and Blight Areas
4	Public Infrastructure Improvements
5	Program Administration and Planning

Table 20 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The priorities of the funds allocated per project were decided by the high need of each activity.

AP-38 Project Summary

Project Summary Information

1	Project Name	Economic Development-Small Business Loan Program
	Target Area	City-Wide
	Goals Supported	Economic Development-Small Business Loan Program
	Needs Addressed	Economic Development/Small Business Loan Program
	Funding	CDBG: \$80,000
	Description	This program will provide low interest loans to small business that create jobs in Morganton for low and moderate income persons of Morganton.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	This program will create jobs for at least 3 low and moderate income families.
	Location Description	Business must be within the city limits of Morganton.
	Planned Activities	This program will create jobs for low and moderate income persons in Morganton.
2	Project Name	Public Services
	Target Area	CDBG Eligible Area City-Wide
	Goals Supported	Public Service
	Needs Addressed	Public Services
	Funding	CDBG: \$22,195

	Description	This project will provide funding to local non-profits that assist low and moderate income person with needed services.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	This project will assist approximately 500 low and moderate income persons will public service needs.
	Location Description	City-wide
	Planned Activities	CDBG funds will be used to provided funding to local non-profits that assist low and moderate income person with public service needs.
3	Project Name	Clearance in Spot Slum and Blight Areas
	Target Area	CDBG Eligible Area City-Wide
	Goals Supported	Clearance/Spot Slum & Blight
	Needs Addressed	Clearance of Spot Slum & Blight
	Funding	CDBG: \$34,181
	Description	This project will provide funding for clearance in spot slum and blight area of dilapidated buildings.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	This project will provide clearance in spot slum and blight areas for approximately 50 persons.
	Location Description	City wide area
	Planned Activities	CDBG funds will be used to clear dilapidated building in spot slum & blight areas.
	Project Name	Public Infrastructure Improvements

4	Target Area	CDBG Eligible Area
	Goals Supported	Public Infrastructure
	Needs Addressed	Public Infrastructure Improvements
	Funding	CDBG: \$185,929
	Description	This project will provide funding for public infrastructure improvements that are CDBG eligible in low and moderate income areas.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	All activities will be undertaken in areas where at least 51% of the residents are low to moderate income. It is estimated that the service area of improvements will include about 1023 persons.
	Location Description	All activities will be undertaken in areas where at least 51% of the residents are low to moderate income.
	Planned Activities	This project will provide funding for public infrastructure improvements that are CDBG eligible in low and moderate income areas.
5	Project Name	Program Administration and Planning
	Target Area	CDBG Eligible Area City-Wide
	Goals Supported	Economic Development-Small Business Loan Program Public Service Clearacne/Spot Slum & Blight Public Infrastructure Administration of Program

Needs Addressed	Economic Development/Small Business Loan Program Public Services Clearance of Spot Slum & Blight Public Infrastructure Improvements
Funding	CDBG: \$30,594
Description	These funds will be used for administration and planning activities necessary to carry out the CDBG Program.
Target Date	6/30/2016
Estimate the number and type of families that will benefit from the proposed activities	This funding will be used to support all program activities.
Location Description	The program is administered at 305 E. Union Street, Suite A100, Morganton, NC 28655
Planned Activities	These funds will be used to conduct planning and administration activities necessary to implement CDBG program activities.

AP-50 Geographic Distribution - 91.420, 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

The City of Morganton's CDBG funds for Economic Development will be city-wide, Public Services will be city-wide, Infrastructure improvements will be in low and moderate income areas, and Spot Slum and Blighted areas will reach city-wide and low and moderate income areas.

Geographic Distribution

Target Area	Percentage of Funds
CDBG Eligible Area	60
City-Wide	40

Table 21 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

Area benefit activities are required to take place in areas where a majority of the households have incomes below 80 percent of the area median income. The City targets its public infrastructure activities to low and moderate income areas. Specific projects are chosen based on community input and existing city plans. The Small Business Loan Program can be used city-wide, but of the jobs created 51% have to be for low and moderate income persons.

Discussion

The City of Morganton does not have a specific target area for CDBG funds. Allocating funds used for Public Service, and Small Business Loan City-wide gives more access to the funding for low and moderate income person through out the city. Public infrastructure improvements are generally targeted towards low and moderate income areas in order to ensure that these activities meet the HUD national objective. Clearance in Spot Slum & Blight area can be city-wide and/or concentrated in low and moderate income areas. Per HUD regulations, 70% of CDBG funds must be spent on CDBG eligible projects.

AP-85 Other Actions - 91.420, 91.220(k)

Introduction

This section identifies additional actions that the City will take as part of its annual action plan.

Actions planned to address obstacles to meeting underserved needs

The City plans to continue working with local organizations that serve the homeless population to determine ways that services to the homeless individuals and families can be improved. The city plans to work with these agencies to try and improve transportation coordination for the homeless also. Other actions will include working with local agencies to try and develop a day shelter that will assist homeless individuals to get back on their feet.

Actions planned to foster and maintain affordable housing

The City will continue to participate in the Unifour Consortium First Time Home Buyers Program, which foster affordable housing. The city may look at housing rehabilitation for low and moderate income person in the future for the use of CDBG funds which would stabilize existing neighborhoods.

Actions planned to reduce lead-based paint hazards

All homes rehabilitated in the future will be done in accordance with HUD's Lead Safe Housing Rules. The level of rehabilitation will determine the specific lead hazard reduction activities in accordance with program requirements.

Actions planned to reduce the number of poverty-level families

The City will continue to participate with local agencies, faith-based or church groups, and non-profit organizations that provide shelter and transitional housing opportunities that benefit homeless and transient families and individuals. Funding is available in this annual action plan to organizations that provide health and case management services, transitional housing, and food support for poverty level families. The City will continue to investigate additional partnerships to provide additional services aimed at decreasing the number of poverty-level families.

Actions planned to develop institutional structure

The City will continue to work with local nonprofit organizations to provide technical assistance to local nonprofits to ensure that they are aware of federal requirements and to increase their organizational capacity. In addition to annual monitoring, Community Development staff plans to work with agencies to determine priority needs in the community and develop partnerships to address those needs.

Actions planned to enhance coordination between public and private housing and social

service agencies

The City plans to continue working with the Burke Homeless Continuum of Care to foster effective communication among agencies. City staff will continue to attend monthly Continuum of Care Meetings to provide updates on the City's Community Development activities and provide opportunities to discuss new initiatives.

Discussion

CDBG funds will not be sufficient to address all the needs identified in the Consolidated Plan. However, it is the City's hope and desire that through increased coordination and partnerships, it will be able to stretch these dollars as far as possible to have the greatest impact on the community as a whole.

Program Specific Requirements

AP-90 Program Specific Requirements - 91.420, 91.220(l)(1,2,4)

Introduction

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	0

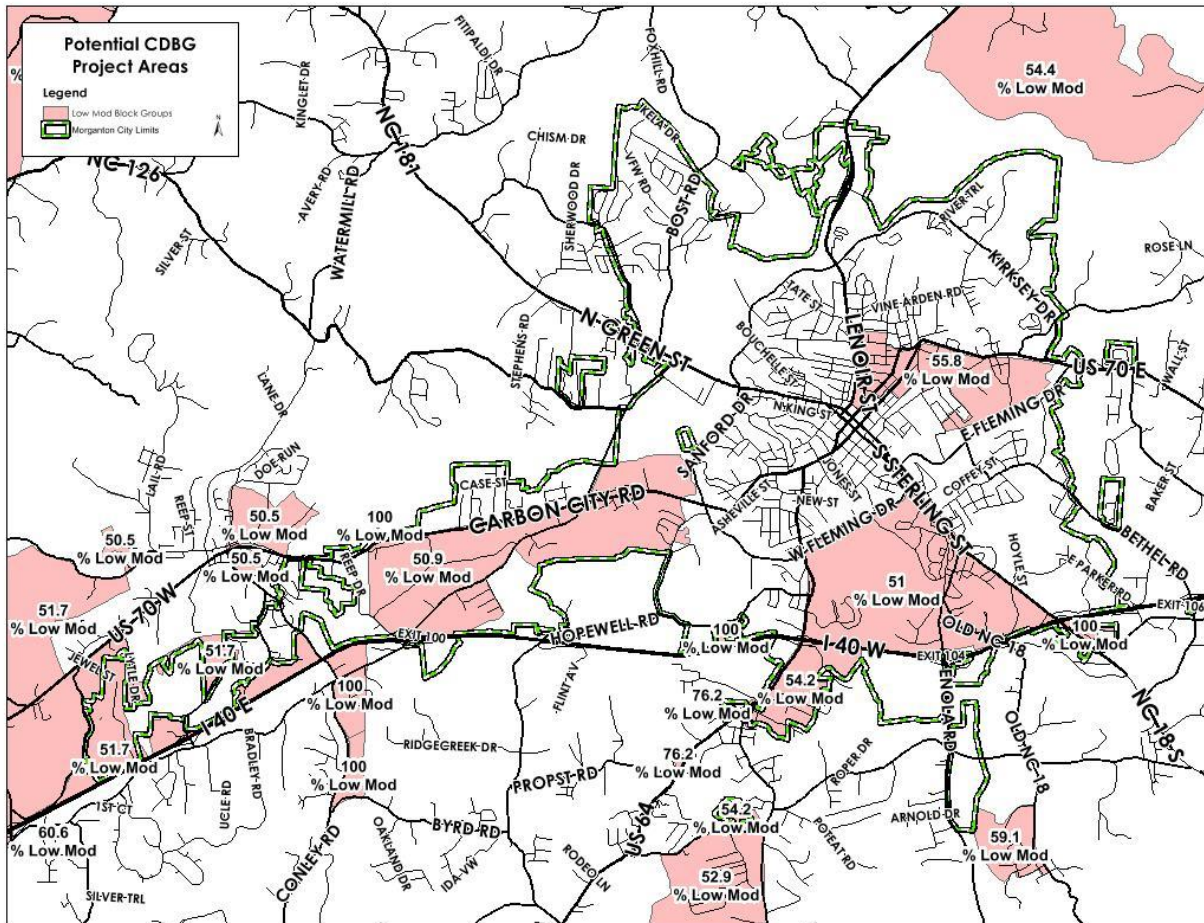
Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	90.00%

Discussion

Attachments

Grantee Unique Appendices



Grantee SF-424's and Certification(s)



SF 424

SF 424

Complete the fillable fields (blue cells) in the table below. The other items are pre-filled with values from the Grantee Information Worksheet.

Date Submitted 5-15-15	Applicant Identifier	Type of Submission	
Date Received by state	State Identifier	Application	Pre-application
Date Received by HUD	Federal Identifier	<input type="checkbox"/> Construction	<input type="checkbox"/> Construction
		<input checked="" type="checkbox"/> Non Construction	<input type="checkbox"/> Non Construction
Applicant Information			
Jurisdiction City of Morganton		UOG Code NC371944	
Street Address Line 1 305 East Union Street Suite A100		Organizational DUNS 074524554	
Street Address Line 2		Organizational Unit Local Government	
City Morganton	North Carolina	Department Development & Design	
ZIP 28655	Country U.S.A.	Division Community Development	
Employer Identification Number (EIN):		County Burke	
56-600234		Program Year Start Date (MM/DD) 07/15	
Applicant Type:		Specify Other Type if necessary:	
Local Government City		Specify Other Type	
Program Funding		U.S. Department of Housing and Urban Development	
Catalogue of Federal Domestic Assistance Numbers; Descriptive Title of Applicant Project(s); Areas Affected by Project(s) (cities, Counties, localities etc.); Estimated Funding			
Community Development Block Grant		14.218 Entitlement Grant	
CDBG Project Titles Entitlement Program		Description of Areas Affected by CDBG Project(s) Citywide	
\$CDBG Grant Amount 149,970	\$Additional HUD Grant(s) Leveraged Describe		
\$Additional Federal Funds Leveraged		\$Additional State Funds Leveraged	
\$Locally Leveraged Funds		\$Grantee Funds Leveraged	
\$Anticipated Program Income \$30,000		Other (Describe)	
Total Funds Leveraged for CDBG-based Project(s)			
Home Investment Partnerships Program		14.239 HOME	
HOME Project Titles		Description of Areas Affected by HOME Project(s)	
\$HOME Grant Amount	\$Additional HUD Grant(s) Leveraged Describe		
\$Additional Federal Funds Leveraged		\$Additional State Funds Leveraged	
\$Locally Leveraged Funds		\$Grantee Funds Leveraged	

SF 424

Page 1

Version 2.0

\$Anticipated Program Income		Other (Describe)	
Total Funds Leveraged for HOME-based Project(s)			
Housing Opportunities for People with AIDS		14.241 HOPWA	
HOPWA Project Titles		Description of Areas Affected by HOPWA Project(s)	
\$HOPWA Grant Amount	\$Additional HUD Grant(s) Leveraged	Describe	
\$Additional Federal Funds Leveraged		\$Additional State Funds Leveraged	
\$Locally Leveraged Funds		\$Grantee Funds Leveraged	
\$Anticipated Program Income		Other (Describe)	
Total Funds Leveraged for HOPWA-based Project(s)			
Emergency Shelter Grants Program		14.231 ESG	
ESG Project Titles		Description of Areas Affected by ESG Project(s)	
\$ESG Grant Amount	\$Additional HUD Grant(s) Leveraged	Describe	
\$Additional Federal Funds Leveraged		\$Additional State Funds Leveraged	
\$Locally Leveraged Funds		\$Grantee Funds Leveraged	
\$Anticipated Program Income		Other (Describe)	
Total Funds Leveraged for ESG-based Project(s)			
Congressional Districts of:		Is application subject to review by state Executive Order 12372 Process?	
Applicant Districts NC 5th	Project Districts NC 5th		
Is the applicant delinquent on any federal debt? if "Yes" please include an additional document explaining the situation.		<input type="checkbox"/> Yes	This application was made available to the state EO 12372 process for review on DATE
<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No	Program is not covered by EO 12372
<input checked="" type="checkbox"/> No		<input type="checkbox"/> N/A	Program has not been selected by the state for review
Person to be contacted regarding this application			
First Name: Sally	Middle Initial: W.	Last Name: Sandy	
Title: City Manager	Phone 828-437-5230	Fax 828-438-5264	
	www.ci.morganton.nc.us	Other Contact	
Signature of Authorized Representative		Date Signed	
Sally W. Sandy		5/15/15	



CPMP Non-State Grantee Certifications

Many elements of this document may be completed electronically, however a signature must be manually applied and the document must be submitted in paper form to the Field Office.

- ☐ This certification does not apply.
☒ This certification is applicable.

NON-STATE GOVERNMENT CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Drug Free Workplace -- It will or will continue to provide a drug-free workplace by:

1. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
2. Establishing an ongoing drug-free awareness program to inform employees about --
 - a. The dangers of drug abuse in the workplace;
 - b. The grantee's policy of maintaining a drug-free workplace;
 - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
 - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph 1;
4. Notifying the employee in the statement required by paragraph 1 that, as a condition of employment under the grant, the employee will --
 - a. Abide by the terms of the statement; and
 - b. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
5. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph 4(b) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
6. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph 4(b), with respect to any employee who is so convicted --
 - a. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
 - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
7. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs 1, 2, 3, 4, 5 and 6.

Jurisdiction

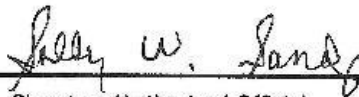
Anti-Lobbying -- To the best of the jurisdiction's knowledge and belief:

8. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
9. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
10. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

Authority of Jurisdiction -- The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

Consistency with plan -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3 -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.



Signature/Authorized Official

5-15-15

Date

Sally Sandy

Name

City Manager

Title

305 East Union Street, Suite A100

Address

Morganton, NC 28655

City/State/Zip

828-437-8863

Telephone Number

Jurisdiction

- ☐ This certification does not apply.
☒ This certification is applicable.

Specific CDBG Certifications

The Entitlement Community certifies that:

Citizen Participation -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

Following a Plan -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds -- It has complied with the following criteria:

11. **Maximum Feasible Priority** - With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);
12. **Overall Benefit** - The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) ~~2014, 2015, 2016~~, (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;
13. **Special Assessments** - It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force -- It has adopted and is enforcing:

14. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
15. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;

Jurisdiction

Compliance With Anti-discrimination laws -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint -- Its activities concerning lead-based paint will comply with the requirements of part 35, subparts A, B, I, K and R, of title 24;

Compliance with Laws -- It will comply with applicable laws.


Signature/Authorized Official

5-15-15

Date

Sally Sandy

Name

City Manager

Title

305 East Union Street, Suite A100

Address

Morganton, NC 28655

City/State/Zip

828-437-8863

Telephone Number

- ☐ This certification does not apply.
☒ This certification is applicable.

APPENDIX TO CERTIFICATIONS

Instructions Concerning Lobbying and Drug-Free Workplace Requirements

Lobbying Certification

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Drug-Free Workplace Certification

1. By signing and/or submitting this application or grant agreement, the grantee is providing the certification.
2. The certification is a material representation of fact upon which reliance is placed when the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, HUD, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.
3. Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
4. Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio stations).
5. If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph three).
6. The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant: Place of Performance (Street address, city, county, state, zip code). Check if there are workplaces on file that are not identified here. The certification with regard to the drug-free workplace is required by 24 CFR part 21.

Place Name	Street	City	County	State	Zip

7. Definitions of terms in the Nonprocurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules: "Controlled substance" means a controlled substance in Schedules I through V of the Controlled Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15); "Conviction" means a finding of guilt (including a plea of *nolo contendere*) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes; "Criminal drug statute" means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, use, or possession of any

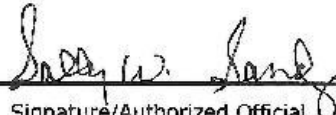
Jurisdiction

controlled substance; "Employee" means the employee of a grantee directly engaged in the performance of work under a grant, including:

- a. All "direct charge" employees;
- b. all "indirect charge" employees unless their impact or involvement is insignificant to the performance of the grant; and
- c. temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

Note that by signing these certifications, certain documents must be completed, in use, and on file for verification. These documents include:

1. Analysis of Impediments to Fair Housing
2. Citizen Participation Plan
3. Anti-displacement and Relocation Plan


Signature/Authorized Official

5-15-15

Date

Sally Sandy

Name

City Manager

Title

305 East Union Street, Suite A100

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- ☒ This certification does not apply.
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**OPTIONAL CERTIFICATION
CDBG**

Submit the following certification only when one or more of the activities in the action plan are designed to meet other community development needs having a particular urgency as specified in 24 CFR 570.208(c):

The grantee hereby certifies that the Annual Plan includes one or more specifically identified CDBG-assisted activities, which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet such needs.

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

Jurisdiction

- ☒ This certification does not apply.
☐ This certification is applicable.

Specific HOME Certifications

The HOME participating jurisdiction certifies that:

Tenant Based Rental Assistance -- If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

Eligible Activities and Costs -- It is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

Appropriate Financial Assistance -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing;

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

Jurisdiction

- ☒ This certification does not apply.
☐ This certification is applicable.

HOPWA Certifications

The HOPWA grantee certifies that:

Activities -- Activities funded under the program will meet urgent needs that are not being met by available public and private sources.

Building -- Any building or structure assisted under that program shall be operated for the purpose specified in the plan:

1. For at least 10 years in the case of assistance involving new construction, substantial rehabilitation, or acquisition of a facility,
2. For at least 3 years in the case of assistance involving non-substantial rehabilitation or repair of a building or structure.

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

- ☒ This certification does not apply.
☐ This certification is applicable.

ESG Certifications

I, _____, Chief Executive Officer of **Error! Not a valid link.**, certify that the local government will ensure the provision of the matching supplemental funds required by the regulation at 24 *CFR* 576.51. I have attached to this certification a description of the sources and amounts of such supplemental funds.

I further certify that the local government will comply with:

1. The requirements of 24 *CFR* 576.53 concerning the continued use of buildings for which Emergency Shelter Grants are used for rehabilitation or conversion of buildings for use as emergency shelters for the homeless; or when funds are used solely for operating costs or essential services.
2. The building standards requirement of 24 *CFR* 576.55.
3. The requirements of 24 *CFR* 576.56, concerning assurances on services and other assistance to the homeless.
4. The requirements of 24 *CFR* 576.57, other appropriate provisions of 24 *CFR* Part 576, and other applicable federal laws concerning nondiscrimination and equal opportunity.
5. The requirements of 24 *CFR* 576.59(b) concerning the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970.
6. The requirement of 24 *CFR* 576.59 concerning minimizing the displacement of persons as a result of a project assisted with these funds.
7. The requirements of 24 *CFR* Part 24 concerning the Drug Free Workplace Act of 1988.
8. The requirements of 24 *CFR* 576.56(a) and 576.65(b) that grantees develop and implement procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted with ESG funds and that the address or location of any family violence shelter project will not be made public, except with written authorization of the person or persons responsible for the operation of such shelter.
9. The requirement that recipients involve themselves, to the maximum extent practicable and where appropriate, homeless individuals and families in policymaking, renovating, maintaining, and operating facilities assisted under the ESG program, and in providing services for occupants of these facilities as provided by 24 *CFR* 76.56.
10. The requirements of 24 *CFR* 576.57(e) dealing with the provisions of, and regulations and procedures applicable with respect to the environmental review responsibilities under the National Environmental Policy Act of 1969 and related

authorities as specified in 24 *CFR* Part 58.

11. The requirements of 24 *CFR* 576.21(a)(4) providing that the funding of homeless prevention activities for families that have received eviction notices or notices of termination of utility services will meet the requirements that: (A) the inability of the family to make the required payments must be the result of a sudden reduction in income; (B) the assistance must be necessary to avoid eviction of the family or termination of the services to the family; (C) there must be a reasonable prospect that the family will be able to resume payments within a reasonable period of time; and (D) the assistance must not supplant funding for preexisting homeless prevention activities from any other source.
12. The new requirement of the McKinney-Vento Act (42 *USC* 11362) to develop and implement, to the maximum extent practicable and where appropriate, policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons. I further understand that state and local governments are primarily responsible for the care of these individuals, and that ESG funds are not to be used to assist such persons in place of state and local resources.
13. HUD's standards for participation in a local Homeless Management Information System (HMIS) and the collection and reporting of client-level information.

I further certify that the submission of a completed and approved Consolidated Plan with its certifications, which act as the application for an Emergency Shelter Grant, is authorized under state and/or local law, and that the local government possesses legal authority to carry out grant activities in accordance with the applicable laws and regulations of the U. S. Department of Housing and Urban Development.

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

Appendix - Alternate/Local Data Sources